



NASDAQ Shareholders Approve Issuance of Shares for OMX Transaction, Name Change to 'The NASDAQ OMX Group' Subject to Completion of Its Acquisition of OMX

NEW YORK, Dec 12, 2007 (PrimeNewswire via COMTEX News Network) -- The Nasdaq Stock Market, Inc. (Nasdaq:NDAQ) announced that following a special shareholders meeting held today, holders of NASDAQ voting securities have approved the issuance of 60,561,515 shares of NASDAQ Common Stock in connection with its transaction with OMX AB and Borse Dubai Limited. Additionally, shareholders approved an amendment to NASDAQ's Restated Certificate of Incorporation to change its name to "The NASDAQ OMX Group, Inc." upon completion of its acquisition of OMX.

"Today's vote is another important milestone as we move toward the completion of a transaction that will be transformational for NASDAQ," said Bob Greifeld, President and Chief Executive Officer of NASDAQ.

Pursuant to the Transactions, Borse Dubai will conduct an offer for all of the outstanding shares of OMX, and once complete, will sell the OMX Shares acquired in the Borse Dubai Offer or otherwise owned by Borse Dubai to NASDAQ in exchange for (i) up to SEK 12,582,952,392 in cash and (ii) 60,561,515 shares of Nasdaq Common Stock. As required by NASDAQ's certificate of incorporation, Borse Dubai's voting rights in respect of the Nasdaq Common Stock it holds will be limited to a maximum of 5% of our fully diluted outstanding share capital.

NASDAQ is the largest U.S. equities exchange. With approximately 3,100 companies, it lists more companies and, on average, trades more shares per day than any other U.S. market. It is home to companies that are leaders across all areas of business including technology, retail, communications, financial services, transportation, media and biotechnology. NASDAQ is the primary market for trading NASDAQ-listed stocks as well as a leading liquidity pool for trading NYSE-listed stocks. For more information about NASDAQ, visit the NASDAQ Web site at www.nasdaq.com or the NASDAQ Newsroom at www.nasdaq.com/newsroom/.

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