## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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| OMB AF      | PPROVAL  |
|-------------|----------|
| OMB Number: | 3235-028 |

37 Estimated average burden hours per response: 0.5

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

|  |           |                     |  |  | or Secti  | on 30(h) of the I   | nvestmer         | nt Con | npany Act of      | f 1940  |                      |   |                                    |   |   |          |
|--|-----------|---------------------|--|--|---|---|------------------|--------|-------------------|---------|----------------------|---|------------------------------------|---|---|----------|
| Name and Address of Reporting Person*  KNIGHT EDWARD S |           |                     |  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol NASDAQ OMX GROUP, INC. [ NDAQ ] |   |   |                  |        |                   |         |                      | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner |                                    |   |   |          |
| KWOIII LDWAKD 5  |           |                     |  |  |   |   |                  |        |                   |         |                      |   | Director                           | titlo   |   |          |
| (Last)   |           | (First)             | 3. Date of Earliest Transaction (Month/Day/Year) |  |   |   |                  |        |                   |         | Officer (give below) | e uue   | Other (s<br>below)                 | Бреспу  |   |          |
| (Last) (First) (Middle) ONE LIBERTY PLAZA              |           |                     |  |  | 12/12/2012  |   |                  |        |                   |         |                      |   | Executi                            | ive Vice  | President   |          |
|  |           |                     |  |  |   |   |                  | -      |                   |         |                      |   |                                    |   |   |          |
| (Street)   |           |                     |  |  | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |   |                  |        |                   |         |                      | Individual or Joint/Group Filing (Check Applicable ine)                                     |                                    |   |   | plicable |
| NEW YO   | ORK :     | NY                  | 10006  |  |   |   |                  |        |                   |         |                      |   | Form filed by One Reporting Person |   |   |          |
| -  |           |                     |  |  | Form filed by More than One Reporting Person                |   |                  |        |                   |         |                      |   |                                    |   |   | rting    |
| (City)   |           | (State)             | (Zip)  |  |   |   |                  |        |                   |         |                      |   |                                    |   |   |          |
|  |           | Та                  | ble I - No                                       | n-Deriva   | ative Se  | curities Acc  | quired,          | Dis    | osed of           | , or Be | neficia              | ally  | Owned                              |   |   |          |
| Date   |           |                     | 2. Transa<br>Date<br>(Month/D                    | ay/Year)   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Code (Instr.  |                  |        |                   |         | nd                   | 5. Amount of<br>Securities<br>Beneficially<br>Owned Follow<br>Reported                      | For<br>(D)                         | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |          |
|  |           |                     |  |  |   |   | Code             | v      | Amount (A) or (D) |         | Price                | •   | Transaction(s)                     |   |   |          |
| Common   | Stock, pa | ır value \$0.01 per | share  | 12/12/   | 2012  |   | М                |        | 30,000            | A       | \$7.                 | .35   | 204,217                            | 7   | D   |          |
| Common Stock, par value \$0.01 per share 12/12/        |           |                     |  | 2012   |   | S <sup>(1)</sup>  |                  | 30,000 | D                 | \$24    | 1.25                 | 174,217   | 7                                  | D   |   |          |
| Common Stock, par value \$0.01 per share 12/12/        |           |                     |  |  | 2012  |   | М                |        | 75,000            | A       | \$9.                 | .15   | 249,217                            | 7   | D   |          |
| Common Stock, par value \$0.01 per share 12/12.        |           |                     |  |  | 2012  |   | S <sup>(1)</sup> |        | 75,000            | D       | \$24                 | 1.25  | 174,217 <sup>()</sup>              | (2)   | D   |          |
|  |           |                     | Table II -                                       |  |   | urities Acqu<br>s, warrants,  |                  |        |                   |         |                      |   | wned                               |   |   |          |
|  |           |                     |  | ansaction<br>ode (Instr.   | of  | 6. Date Exercisable and Expiration Date of Securities (Month/Day/Year) Underlying Perivative Securities |                  |        | es<br>J           | D S     | erivative deri       | lumber of<br>vative<br>urities  | 10.<br>Ownership<br>Form:          | 11. Nature<br>of Indirect<br>Beneficial                           |   |          |

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deri<br>Sec<br>Acq<br>(A) (<br>Disp<br>of (I | umber<br>vative<br>urities<br>uired<br>or<br>oosed<br>O) (Instr.<br>and 5) | 6. Date Exerc<br>Expiration Da<br>(Month/Day/\ | ate                | 7. Title and of Securiti Underlying Derivative (Instr. 3 ar | g<br>Security                          | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|--|--|--|--------------------|---|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A)  | (D)  | Date<br>Exercisable                            | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$7.35  | 12/12/2012                                 |   | M                            |   |  | 30,000   | (3)  | 11/15/2014         | Common<br>Stock   | 30,000                                 | \$0   | 100,000  | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$9.15  | 12/12/2012                                 |   | M                            |   |  | 75,000   | (4)  | 02/18/2014         | Common<br>Stock   | 75,000                                 | \$0   | 0  | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$19.75   |  |   |                              |   |  |  | (5)  | 03/04/2020         | Common<br>Stock   | 22,059                                 |   | 22,059   | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$25.07   |  |   |                              |   |  |  | (6)  | 12/17/2018         | Common<br>Stock   | 39,458                                 |   | 39,458   | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$25.28   |  |   |                              |   |  |  | (7)  | 03/28/2021         | Common<br>Stock   | 25,496                                 |   | 25,496   | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$35.92   |  |   |                              |   |  |  | (8)  | 12/13/2016         | Common<br>Stock   | 28,801                                 |   | 28,801   | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$45.38   |  |   |                              |   |  |  | (9)  | 12/12/2017         | Common<br>Stock   | 19,555                                 |   | 19,555   | D  |  |

## **Explanation of Responses:**

- 2. Represents (i) 7,878 shares of common stock acquired upon exercise of vested stock options, (ii) 54,102 shares or units of restricted stock, of which 44,213 are vested, (iii) 94,937 shares underlying PSUs, of which 9,587 shares are vested and (iv) 17,300 shares purchased under the Employee Stock Purchase Plan.
- 3. Options vested as to 100%.
- 4. Options vested as to 100%.
- 5. Options exercisable on March 4, 2014.
- 6. Options exercisable on December 17, 2012.
- 7. Options exercisable on March 28, 2014.
- 8. Options vested as to 100%.
- 9. Options vested as to 100%.

/s/ Edward S. Knight

12/14/2012

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.