# SEC Form 5

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# FORM 5

)	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

Filed survey at the Constitute 10(c) of the Constitute Functions Act of 1004

OMB APPROVAL

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Form 4 Transacti	ons Reported.	Flied	or Section 30(h) of the Investment Company Act of 1934			
1. Name and Addres <u>JACOBS JOF</u>	ss of Reporting Person <u>HN</u>	n*	2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>NASDAQ STOCK MARKET INC</u> [ NDAQ ]		tionship of Reporting Pers ( all applicable) Director Officer (give title below)	on(s) to Issuer 10% Owner Other (specify below)
(Last) (First) (Middle) ONE LIBERTY PLAZA		(Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2002		Executive Vice P	,
(Street) NEW YORK	NY	10006	4. If Amendment, Date of Original Filed (Month/Day/Year) 02/14/2003	6. Indiv Line) X	idual or Joint/Group Filing Form filed by One Repo Form filed by More than	rting Person
(City)	(State)	(Zip)			Person	

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr.	4. Securities Acq Of (D) (Instr. 3, 4		or Disposed	5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price	Swned at end of Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	
Common Stock, par value \$0.01 per share ("Common Stock")							10,517(1)	D	

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of		Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

#### Explanation of Responses:

1. Represents 6,750 shares of restricted stock granted under The Nasdaq Stock Market, Inc. Equity Incentive Plan, of which 1,350 shares had vested as of December 31, 2002, and 3,767 shares acquired under The Nasdaq 2000 Employee Stock Purchase Plan as of such date.

### **Remarks:**

The purpose of this amendment is to correct the number of non-derivative securities reported in column 5 as having been beneficially owned by Mr. Jacobs as of December 31, 2002. The remainder of items reported on the original Form 5 were correctly reported and have not been repeated on this amended Form 5.

#### Edward S. Knight, by power of 08/19/2003 <u>attorney</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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